

Name of warrant	Warrant VNM/6M/SSI/C/EU/Cash-05
Company name	SSI Securities Corporation
Date	
Subject	Report on the result of covered warrant distribution

Content:

SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant VNM/6M/SSI/C/EU/Cash-05
- Underlying security: VNM
- Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 6 months
- Expiration date: November 30, 2020
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 118,000 VND

- Value of collateral: 17,500,000,000 VND

2. Information on the offering:

- Start date of offering: May 29, 2020
- End date of distribution: May 29, 2020
- Time of subscription: from 10:00, May 29, 2020 to 12:00, May 29, 2020
- Payment date for warrant purchase: May 29, 2020
- End date of warrant transfer: May 29, 2020

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	17,500	2,000,000	0	0	0	0		0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	17,500	2,000,000	0	0	0	0		0%
- Local investors								
- Foreign investors								
Total		2,000,000	0	0	0	0	2,000,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.